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and Christopher P.C. Kuchanny*

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

v.

REVELATION CAPITAL MANAGEMENT, LTD.,
and CHRISTOPHER P.C. KUCHANNY,

Defendants.

No. 14 Civ. 645 (VEC)

**DECLARATION OF JACK
YOSKOWITZ**

JACK YOSKOWITZ declares under penalty of perjury pursuant to 28 U.S.C. § 1746 as follows:

1. I am a member of the firm Seward & Kissel LLP, counsel for Defendants Revelation Capital Management, Ltd. and Christopher P.C. Kuchanny (collectively “Defendants”). I submit this declaration in support of Defendants’ Motion to Exclude the Testimony of Plaintiff’s Expert Witness Guy Erb.
2. Attached are copies of the following documents and correspondences, which are referenced in Defendants’ Memorandum of Law in Support of Their Motion to Exclude the Testimony of Plaintiff’s Expert Witness Guy Erb.

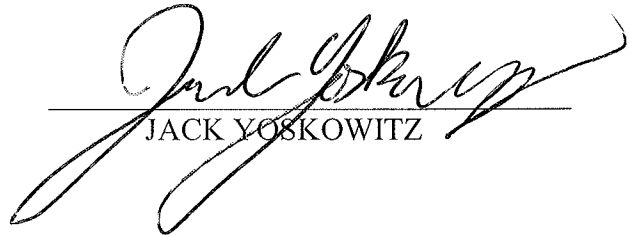
Index of Exhibits

Ex. No.	Description
1	Expert Report of Guy Erb
2	Expert Report of Edward H. Fleischman
3	Edward H. Fleischman Deposition Transcript
4	Expert Report of Gilbert E. Matthews
5	Gilbert E. Matthews Deposition Transcript
6	Guy Erb Deposition Transcript
7	Christopher P.C. Kuchanny Deposition Transcript
8	Deposition Exhibit 3, Base Shelf Prospectus
9	John Christopher Stefan Spicer Deposition Transcript
10	Scott J. Smith Deposition Transcript
11	Deposition Exhibit 6, Email dated November 4, 2009 from Scott Smith to Stefan Spicer
12	Deposition Exhibit 38, Engagement Letter dated November 9, 2009
13	David A. Scott Deposition Transcript
14	Deposition Exhibit 9, Press Release dated November 9, 2009
15	Deposition Exhibit 10, Term Sheet
16	Deposition Exhibit 41, Emails dated November 9-10, 2009 between Scott Smith and Christopher P.C. Kuchanny
17	Email dated November 10, 2009 from Joe Kostandoff to Scott Smith and Julie Harbey
18	Deposition Exhibit 12, Email dated November 9, 2009 from Brad Ralph to Stefan Spicer Scheduling The Pricing Call
19	Deposition Exhibit 20, Email dated November 10, 2009 from Tom Koutoulakis to Stefan Spicer
20	Deposition Exhibit 19, Underwriting Agreement
21	Deposition Exhibit 22, U.S. Prospectus Supplement
22	Form F-10, Registration Statement Under the Securities Act of 1933

Ex. No.	Description
23	Deposition Exhibit 68, Barron's, <i>Dictionary of Finance and Investment Terms</i>

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 9, 2015


JACK YOSKOWITZ

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